



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to barely steady on frozen 8-16 lb. hens and 16-24 lb. toms. No sales reported for prompt or for deferred shipments. Offerings were adequate. Bulk parts and meats trading was inactive as most review inventory movement from this weekend.



EXPORT HIGHLIGHTS

Trading slow. Demand light to moderate. Offerings fully sufficient.

SAN FRANCISCO TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110-115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	57-61	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-59	-	-	-
WESTERN REGION	58-59	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 MAY 2003.

The market undertone was about steady. Domestic activity was slow with no trading reported. Export activity centered on a fair volume of frozen +6 months age wing meat with skin and on a light volume of frozen mixed hen and tom thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	89.60	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		W	83.23	520
DRUMSTICKS, TOM		F	19.79	151
DRUMSTICKS, TOM—FRESH		F	19.00	30
DRUMSTICKS, HEN		F	18.00	20
WINGS, FULL-CUT, TOM		F	12.92	240
WINGS, FULL-CUT, HEN		F	18.00	40
WINGS, V-TYPE, TOM		W	22.15	52
WINGS, V-TYPE, HEN		W	53.00	40
NECKS, TOM		R	21.50	80
NECKS, HEN		R	17.00	6
BREASTS, B/S, TOM 3/		F	106.15	246
BREASTS, B/S, TOM—FRESH 3/		F	118.00	120
THIGH MEAT		W	51.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	66.00	80
SCAPULA MEAT		F	63.75	160
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	117.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.17	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.32	560
WINGS FULL-CUT - TOMS		F	12.50	208
WINGS, V-TYPE, TOM		W	18.00	208
TAILS		M	16.00	52
MECHANICALLY SEPARATED 4/		F	16.69	248
THIGH MEAT - FROZEN	46.00		46.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.